Grant Partner Convening

June 6, 2023

Marillac Mission Fund

Welcome Reflection & Introductions

Spring FY23 MMF Grantees

Human Trafficking (2)
Immigrant/Refugee (11)
Older Adults (19)
Veterans (1)

ALS Association St. Louis Regional Chapter
Alzheimer's Association
Beyond Housing
Bilingual International Assistant Services (BIAS)
Caritas Family Solutions
Catholic Charities (Carlinville)*
Center for Hearing and Speech*
College Hill Foundation
Collinsville Faith in Action
Covenant House Missouri
Cyberup*
Disability Resource Association, Inc.
Eye Thrive
Health Protection and Education Service
Home Sweet Home
Immigrant Home English Learning Project (IHELP)
Immigrant Service Provider Network (ISPN)
Immigration Project*

Jefferson County Community Partnership
Lincoln County Council on Aging
Memory Care Home Solutions
Mission: St. Louis
North Newstead Association*
Rebuilding Together South West Illinois
Rural Parish Clinic - Dental
Saint Louis Crisis Nursery
Seed St. Louis*
St. Francis Community Services
St. Francis Xavier College Church*
St. John's Healing Community Board
St. Louis Society for the Blind and Visually
Impaired
The Covering House
Welcome Neighbor STL

* denotes new MMF grantee

Marillac Mission Fund

Mission & Purpose

- **Mission:** Rooted in the loving ministry of Jesus as healer, the Fund is committed to serving vulnerable persons living in poverty.

Marillac Mission Fund

VALUES

Stewardship
Careful and responsible management of resources entrusted to our care

Reverence
Respect and compassion for the dignity and diversity of life

Equity
A state in which life outcomes are no longer predictable by race

Empowerment
Vulnerable communities have a voice in decisions that affect them

STRATEGIES

Investment

Advocacy for System Change

Organizational Capacity Building

Community Engagement

INTERVENTIONS

1. Responsive grantmaking

2. Collaboration to leverage impact

3. Research to inform programs & provide insight for policy change

4. Convening community partners & stakeholders

5. Nonprofit leadership development

OUTCOMES

- Expanded equitable access to direct services for those experiencing poverty in our grantmaking areas (noted in bold below)

- Increased stability and improved quality of life for **Older Adults, Veterans, Immigrants,** and **Refugees**

- Increased knowledge, skills, collaboration for **Human Trafficking Prevention**

- Increased support and stability for youth survivors of exploitation and those considered at high risk for Human Trafficking

- Increased collaboration for systems-level change (coalition-building)

- Increased awareness and advocacy of systemic and structural inequities

- Increased organizational capacity of nonprofits

IMPACT

The quality of life for persons who experience poverty and vulnerability is improved, organizations are more impactful and individuals and communities are better situated to thrive.

UNDERLYING CONDITIONS

| Poverty | Social Determinants of Health | Inequitable Access to Resources | Changes to External Environment | Lack of Coordinated Response | Lack of Organizational Capacity |

Underlying Conditions That Inform Our Work

- Social Determinants of Health

- Poverty transcends a lack of income

- Systemic Racism

- Under investment in organizational core capacities and innovation

- Structural inequities to go unchallenged

Social Determinants of Health

What are social determinants of health?

Social Determinants of Health (SDOH) are the conditions in the environments where people are born, live, learn, work, play, worship, and age that affect a wide range of health, functioning and quality-of-life outcomes and risks. **SDOH can be grouped into 5 domains:**

Economic Stability

Education Access and Quality

Health Care Access and Quality

Neighborhood and Built Environment

Social and Community Context

Status Report Review

Grant Agreement

- Grant period = 12 months
- Final Status Report due by May 31, 2024
  - Mid-year reports are now phone calls
- Unexpended grant funds: Notify us ASAP!
- Keep us informed of staff & program changes
- MMF must review grant-related communication that names the Fund prior to publication
- Status report must be complete before applying again

Marillac Mission Fund

Evaluation Plan & Report: Example

OUTCOME 1 (Increased Stability): Please type/write in your indicator for this outcome on the line below.

_(1a) Increased Access to Needed Community Resources_____

What tool will you use to measure this indicator (your own or one of the samples on the website)?	When will this tool be used with your clients?	How will you analyze the results to show the change (increase, improvement, etc.) defined by the indicator?	What system will you use to manage/ computerize and analyze your evaluation data?	How will you determine that a client has achieved this indicator? (Ex: "Clients will achieve this indicator if they have lower post-test scores than pre-test scores on the ABC Depression Index.")	Anticipated Outcome (include # of clients to achieve indicator, and any other quantifiable results expected)	Actual Outcome (to be reported at the time of Final Status Report)
Participation/Use Tracker	___Pre/post ___Post-only ___Weekly ___Monthly ___Quarterly _X__ Other (please explain): When clients attend or access referred programs and/ or services	___ Compare post results to pre results ___ Analyze changes (decreases/increases) at each time the data is collected/each time the tool is completed ___Include retrospective pre/post (comparison) questions on post-only surveys _X_ Staff verified with clients or providers that all services were received by those who attained this outcome. ___Other (please explain):	___ Excel ___ Survey Monkey ___ Social Solutions/ ETO _X__ Apricot ___ External Evaluator ___ SPSS ___ Hand tabulation ___ Other (please explain):	Clients will achieve this indicator if they participate in or access programs or services to which they were referred by the case manager.	75% (225/ 300) of clients will participate in/access the programs/services referred by the case manager.	80% (228/285) of clients participated in/accessed programs/services referred by the case manager.

Marillac Mission Fund

New Question: Outcome Equity

New (optional) question:

- ***Did you observe any differences in outcome attainment for the racial/ethnic demographics served through this project? What do you think is driving this disparity?***

There is an accompanying guide featuring:

- best practices
- case studies
- an example response
- index of key terms
- and additional resources

Financial Accounting: Project or GOS

- **Project Grants:** Please provide an accounting of expenses incurred and MMF funds expended to date. Complete both tabs of the **Status Report Financial Accounting** template.

- **General Operations Support:** Please complete the **Revenue Report Template**. Once completed, please combine with copies of the:
  - Statement of Financial Position/Balance Sheet
  - Statement of Activities/Income & Expense Statement **for two (2) 12-month periods: one ending April 30th of the current year and one ending April 30th of the previous year**
  - *Ex: May 2023-April 2024 (the grant period) plus May 2022-April 2023 (for comparison)*
  - These financials should be uploaded as one document

Collaborator Feature
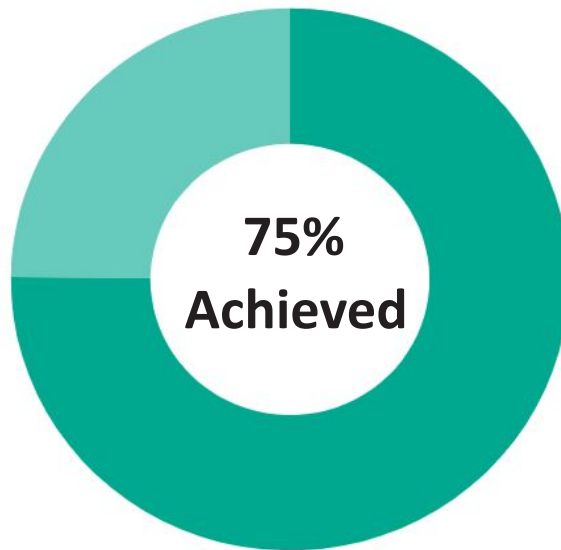
Five Year Impact Report

—

Key Takeaways

- Started this evaluation framework in 2016 to see if our funding was having an impact

- Grantees are willing and able to demonstrate that they are having an impact

- We are pleased with the results

- Evaluation capacity has increased and is part of the work

- We will spend the next 6 months seeking additional feedback to determine next steps

Marillac Mission Fund

Responsive Grants

Increased Stability

75%
Achieved

Total Individuals
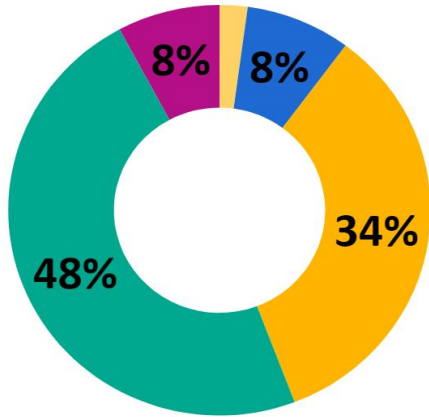Evaluated: 36,226

Improved Quality of Life

70%
Achieved

Total Individuals
Evaluated: 23,237

Impact Details

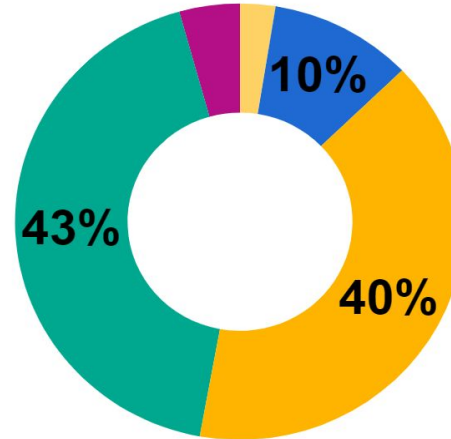## Total Amount Awarded

Total Awarded: $7,109,218

All Areas

- ■ Older Adults*:
  48% | $3,407,923
- ■ Immigrants & Refugees:
  34% | $2,419,982
- ■ Veterans:
  8% | $557,760
- ■ Human Trafficking
  Prevention: 8% | $571,553
- ■ Advocacy &
  Coalition-Building:
  2% | $152,000

Total Individuals Served

Total Number Served: 94,124

All Areas

- ■ Older Adults:
  43% | 40,264
- ■ Immigrants & Refugees:
  40% | 37,702
- ■ Veterans:
  4% | 4,102
- ■ Human Trafficking Prevention:
  10% | 9,676
- ■ Advocacy & Coalition-Building:
  2% | 2,380

"While we are proud of all the hard work associated with the outputs and numbers provided, it is difficult to convey the impact of relationships between staff and clients, and [grantee] as a positive constant during difficult and dynamic times. Clients and staff faced the pandemic together and solved problems together, even when separated by physical distance, masks, or plexiglass barriers.."
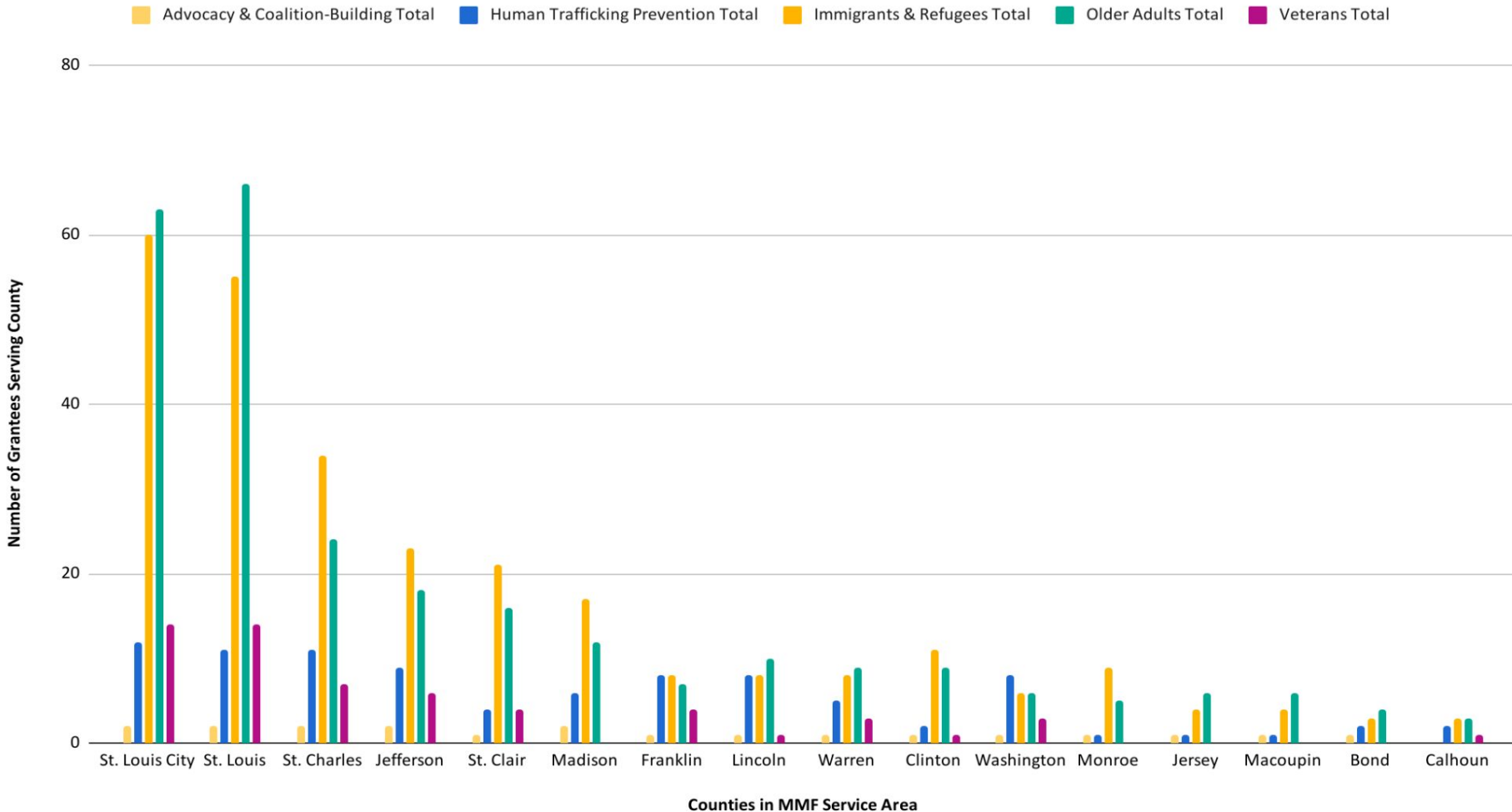
Snapshot:

Grantee Details

Total Individuals Served: 94,124

Counties Served by Grantee Organizations

> " We are incredibly proud that our advocates - while also facing similar challenges to our clients - have been able to consistently provide high-quality services to those that we serve. "

Legend:
- Advocacy & Coalition-Building Total
- Human Trafficking Prevention Total
- Immigrants & Refugees Total
- Older Adults Total
- Veterans Total

Y-axis: Number of Grantees Serving County
X-axis: Counties in MMF Service Area

Counties: St. Louis City, St. Louis, St. Charles, Jefferson, St. Clair, Madison, Franklin, Lincoln, Warren, Clinton, Washington, Monroe, Jersey, Macoupin, Bond, Calhoun

Small Group Sharing

Small Group Sharing

- **Introductions**: your role, describe your grant award

- T**rends:** Any observed in your program & community served

- **Evaluation**: Indicators and measures selected - why?

- **Participant Voice**: How do you incorporate community/into your program evaluation/implementation?

- What are you **most proud** and where do you find hope?

Marillac Mission Fund

Questions?

Closing

- A feedback survey will be emailed later today. Please complete it as soon as possible.
- With that you will also receive a printable roster of today's attendees so that you can continue your conversations.

- Our staff are always here to help.

Thank you for responding to the needs of those who are experiencing poverty and vulnerability!

Marillac Mission Fund